| Prudent Sp | eculato | r | | | | | | | | | | | | | | | | | | | |
|---------------------------------|----------|--------------------------------------|---------------------|----------------------|--------------|----------------------|----------------------|-----------------------|--|--|--------------------|---------|-------------|--------------|----------------|--------------|-------------------|---------------------|---------------------|---------------------|---------------------|
| Target Prices | | | Dee | 1/15/2012 | D | Strong | Towns | TP Changed | | | | | D-b+ | | F) / / | FCF | | Buckingham | Millennium | PruFolio | TPS |
| 1st Rec Date TPS | S Symbol | Common Stock | Rec Price | 1/15/2018 Price | Change | Buy Below | Target Price | Since Last Update? | Industry Group | Industry | P/E P/5 | 5 P/TBV | Debt/ TE | Yld | EV / EBITDA | FCF Yield | MarCap | Portfolio Member | Portfolio Member | Portfolio Member | Portfolio Member |
| 10/6/2000 40 | | Apple* | \$1.60 | \$177.09 | 10980% | \$144.74 | \$197.78 | up | Technology Hardware & Equipmen | Technology Hardware, Storage & | 19.3 3. | | 77% | 1.4% | 10.5 | 5.5 | 900.867 | Y | Y | Y | Y |
| 11/30/2005 470 | | Abbott Labs* | \$18.08 | \$58.84 | 225% | \$46.35 | \$61.71 | unch | Health Care Equipment & Servic | Health Care Equipment & Suppli | 24.4 4. | 1 nmf | nmf | 1.9% | 21.0 | 4.0 | 102,417 | Υ | Υ | Υ | Υ |
| 4/19/2013 559 | | Barrick Gold | \$18.17 | \$15.12 | -17% | \$13.17 | \$23.87 | up | Materials | Metals & Mining | 20.4 2. | | 79% | 0.8% | 4.6 | 4.6 | 17,634 | Υ | Υ | Υ | Υ |
| 4/30/2003 439 | | ArchDanMid | \$11.08 | \$40.50 | | \$33.92 | \$49.10 | unch | Food, Beverage & Tobacco | Food Products | 17.1 0. | | 48% | 3.2% | 12.4 | 6.6 | 22,650 | Υ | Υ | Υ | Υ |
| 9/30/2013 56 | | American Eagle Outfitters | \$13.99 | \$18.34 | 31% | \$13.08 | \$21.80 | up | Retailing | Specialty Retail | 16.5 0. | | 0% | 2.7% | 6.8 | 4.9 | 3,252 | | Y | N | Y |
| 8/29/2003 44 | | Aetna* | \$14.25 | \$184.20 | | \$141.24 | | up | Health Care Equipment & Servic | Health Care Providers & Servic | 18.0 1. | | 225% | 1.1% | 14.3 | 1.6 | 60,068 | | Y | Y | Y |
| 6/30/2016 59 6/28/2013 56 | | Alaska Air Group Allstate | \$58.29 \$48.12 | \$73.52 \$102.11 | 26% 112% | | \$109.93 \$110.35 | up up | Transportation Insurance | Airlines Insurance | 10.0 1. 15.0 nm | | 166% nmf | 1.6% | 5.9 nmf | 5.8 nmf | 9,046 36,760 | | Y N | N v | N Y |
| 4/30/2014 57: | | Amgen | \$111.75 | \$185.04 | | \$176.59 | | unch | Pharmaceuticals, Biotechnology | Biotechnology | 14.7 5. | | 394% | 2.9% | 10.5 | 7.7 | 134,322 | | Y | Y | Y |
| 11/30/2011 54 | | Anworth Mortgage | \$6.33 | \$5.31 | | \$5.61 | \$6.44 | unch | Diversified Financials | Mortgage Real Estate Investmen | 10.0 nm | | nmf | 11.3% | nmf | nmf | 521 | | Y | Y | Y |
| 6/30/2015 58 | 35 ARII | American Railcar | \$48.64 | \$40.84 | -16% | \$32.73 | \$51.73 | unch | Capital Goods | Machinery | 14.9 1. | 5 1.4 | 95% | 3.9% | 7.8 | -5.4 | 779 | N | Υ | N | Υ |
| 7/31/2008 50 | | Yamana Gold | \$12.37 | \$3.44 | -72% | \$2.58 | \$5.23 | up | Materials | Metals & Mining | nmf 2. | | 41% | 0.6% | nmf | -3.2 | 3,262 | | Υ | Υ | Υ |
| 7/31/2013 56 | | AVX Corp | \$12.79 | \$18.83 | | \$16.27 | \$21.20 | unch | Technology Hardware & Equipmen | Electronic Equipment, Instrume | 23.5 2. | | 0% | 2.4% | 8.8 | 4.5 | 3,169 | | Υ | Υ | Υ |
| 10/31/2017 61: | | AXA SA | \$30.20 \$43.15 | \$32.65 \$49.11 | 8% 14% | \$31.10 \$53.49 | \$44.58 \$68.80 | unch | Insurance | Insurance | 12.2 nm | | nmf | 3.2% | nmf | nmf | 79,184 4.084 | | N Y | Y | N N |
| 7/31/2014 574 6/30/2016 59 | | Axis Capital Allianz SE | \$43.15 | \$49.11 | 71% | \$18.68 | \$27.91 | unch up | Insurance Insurance | Insurance Insurance | nmf nm 12.5 nm | | nmf nmf | 2.5% | nmf nmf | nmf nmf | 108.456 | | Y N | Y N | N Y |
| 2/29/2016 59 | | Bank of America | \$12.52 | \$31.19 | 149% | \$19.99 | \$34.86 | unch | Banks | Banks | 17.8 nm | | nmf | 1.5% | nmf | nmf | 325.331 | | N | N | Y |
| 6/30/2008 50: | | BB&T Corp | \$22.77 | \$53.14 | 133% | \$45.53 | \$59.28 | up | Banks | Banks | 17.5 nm | | nmf | 2.5% | nmf | nmf | 41,923 | Y | Υ | Υ | Y |
| 2/28/2005 46 | | Benchmark Elec* | \$21.68 | \$30.65 | | \$21.52 | \$35.86 | unch | Technology Hardware & Equipmen | Electronic Equipment, Instrume | 19.6 0. | | 17% | 0.0% | 7.8 | 6.2 | 1,524 | | Υ | Υ | Υ |
| 7/31/2012 550 | | Brighthouse Fin'I* | \$37.06 | \$65.36 | 76% | \$44.08 | \$82.66 | up | Insurance | Insurance | nmf nm | | nmf | 0.0% | nmf | nmf | 7,828 | | Υ | Υ | Υ |
| 12/30/2011 54 | | Baker Hughes | \$31.14 | \$37.20 | | \$32.87 | \$49.97 | up | Energy | Energy Equipment & Services | nmf nm | | nmf | 1.9% | nmf | nmf | 42,605 | | Υ | Υ | Υ |
| 2/28/2007 48 | | BHP Billiton* | \$39.33 \$267.97 | \$50.69 \$335.95 | | \$43.95 | \$54.94 \$439.25 | up | Materials | Metals & Mining | 20.0 3. 15.6 6. | | nmf | 3.4% | nmf 12.0 | 8.7 | 129,037 | | Y | Y | Y |
| 10/30/2015 589 12/31/2008 50 | | Biogen* Bank of NY | \$267.97 | \$335.95 | 106% | \$301.20 | \$439.25 | unch up | Pharmaceuticals, Biotechnology Diversified Financials | Biotechnology Capital Markets | 15.6 6. 16.8 nm | | 126% nmf | 0.0% | nmf | 5.3 nmf | 71,046 59.823 | - | Y N | Y | Y |
| 11/30/2012 554 | | CA Inc. | \$22.16 | \$34.09 | 54% | \$27.13 | \$39.39 | unch | Software & Services | Software | 14.2 3. | | nmf | 3.0% | 10.1 | 8.6 | 14.268 | - | Y | N | N |
| 1/31/2013 55 | | Cardinal Health | \$43.81 | \$71.49 | 63% | \$61.67 | \$91.73 | up | Health Care Equipment & Servic | Health Care Providers & Servic | 13.6 0. | | nmf | 2.6% | 12.0 | 8.4 | 22,491 | | Y | Υ | Υ |
| 7/31/2008 50 | | Caterpillar | \$69.52 | \$170.30 | 145% | \$113.45 | \$174.38 | up | Capital Goods | Machinery | 30.7 2. | 4 14.0 | 342% | 1.8% | 20.6 | 4.4 | 101,317 | Υ | Υ | Υ | Υ |
| 7/29/2016 59 | | Carnival Corp | \$46.72 | \$69.69 | | \$56.48 | \$83.74 | unch | Consumer Services | Hotels, Restaurants & Leisure | 18.2 2. | | 35% | 2.6% | 12.6 | 4.7 | 49,850 | | N | N | Υ |
| 10/31/2008 50 | | Celanese | \$13.86 | \$111.34 | 703% | \$76.89 | \$118.69 | unch | Materials | Chemicals | 15.8 2. | | 208% | 1.7% | 16.7 | 2.9 | 15,102 | | Υ | Υ | Υ |
| 10/31/2013 569 7/31/2009 514 | | Canadian Imperial Bank Comcast* | \$85.15 \$7.50 | \$98.62 \$42.44 | | \$91.97 \$35.86 | \$105.64 \$48.92 | up | Banks Media | Banks Media | 11.1 nm 21.0 2. | | nmf nmf | 5.2% 1.5% | nmf 9.4 | nmf 6.1 | 43,544 198,355 | | Y | Y | Y |
| 11/30/2015 59 | | Cummins Inc. | \$1.50 | \$184.18 | | \$129.13 | | up up | Capital Goods | Machinery | 18.7 1. | | 29% | 2.3% | 11.8 | 5.2 | 30.568 | | Y N | Y V | Y N |
| 4/30/2013 559 | | Capital One Fin'l | \$57.78 | \$105.43 | 82% | + | \$113.87 | unch | Diversified Financials | Consumer Finance | 13.9 nm | | nmf | 1.5% | nmf | nmf | 51,107 | | Y | Ϋ́ | N |
| 1/31/2008 49 | 96 CSCO | Cisco Systems | \$24.50 | \$40.87 | 67% | \$34.35 | \$44.05 | up | Technology Hardware & Equipmen | Communications Equipment | 17.1 4. | 2 6.2 | 79% | 2.8% | 11.8 | 6.5 | 202,046 | Υ | Υ | Υ | Υ |
| 6/30/2016 59 | 97 CVS | CVS Health | \$95.74 | \$78.78 | -18% | \$77.97 | \$131.08 | up | Food & Staples Retailing | Food & Staples Retailing | 13.8 0. | 4 nmf | nmf | 2.5% | 8.7 | 10.1 | 79,804 | Υ | Υ | Υ | N |
| 5/31/2016 59 | | Delta Air Lines | \$43.46 | \$59.83 | 38% | \$51.08 | \$77.69 | up | Transportation | Airlines | 12.1 1. | | nmf | 2.0% | 5.9 | 3.0 | 42,657 | | N | Υ | Υ |
| 3/31/2013 558 | | Deere & Co. | \$85.98 | \$169.30 | | \$128.56 | \$175.77 | up | Capital Goods | Machinery | 28.6 1. | | 312% | 1.4% | 9.1 | -0.8 | 54,727 | | Y | Y | Y |
| 9/30/2005 468 11/30/2016 603 | | Walt Disney* Digital Realty Trust | \$23.81 \$92.33 | \$112.47 \$105.78 | | \$104.47 \$102.95 | \$142.45 \$129.26 | up unch | Media Real Estate | Media Equity Real Estate Investment | 19.7 3. 17.7 nm | | 661% nmf | 1.5% 3.5% | 11.8 nmf | 5.0 nmf | 169,432 21,986 | | Y | Y N | Y N |
| 8/31/2017 61: | | Physicians Realty Trust | \$18.73 | \$16.34 | | \$18.10 | \$23.81 | unch | Real Estate | Equity Real Estate Investment | 15.6 nm | | nmf | 5.6% | nmf | nmf | 2,928 | - | N N | Y | N N |
| 5/31/2017 60 | | Deutsche Post | \$36.53 | \$49.31 | 35% | \$38.66 | \$58.25 | up | Transportation | Air Freight & Logistics | 17.4 0. | 8 nmf | nmf | 2.3% | 10.5 | 3.6 | 60,588 | | N | N | Υ |
| 10/30/2015 589 | 39 DSW | DSW Inc. | \$24.94 | \$21.15 | -15% | \$18.75 | \$29.85 | up | Retailing | Specialty Retail | 15.7 0. | 6 1.8 | 0% | 3.8% | 6.1 | 11.0 | 1,692 | N | Υ | Υ | Υ |
| 10/31/2005 469 | 59 ETN | Eaton Corp* | \$29.42 | \$84.24 | 186% | \$61.12 | \$89.24 | unch | Capital Goods | Electrical Equipment | 18.7 1. | 9 nmf | nmf | 2.8% | 13.5 | 5.1 | 37,116 | Υ | Υ | Υ | Υ |
| 1/29/2016 59 | | FedEx Corp | \$132.88 | \$271.85 | | \$224.26 | | up | Transportation | Air Freight & Logistics | 22.1 1. | | 156% | 0.7% | 10.7 | -1.7 | 72,826 | | Υ | Υ | N |
| 10/30/2015 589 | | Fifth Third Bancorp | \$19.05 | \$32.35 | | \$23.47 | | up | Banks | Banks | 18.0 nm | | nmf | 2.0% | nmf | nmf | 22,826 | | Y | N | N |
| 5/31/2016 590 9/30/2014 570 | | Foot Locker Fluor Corp | \$55.92 \$66.79 | \$47.45 \$57.07 | -15% -15% | \$43.53 \$37.00 | \$72.94 \$65.08 | up up | Retailing Capital Goods | Specialty Retail Construction & Engineering | 11.2 0. 30.2 0. | | 5% 58% | 2.6% 1.5% | 5.0 11.1 | 9.4 6.5 | 5,751 7.983 | | Y | N N | N Y |
| 3/31/2015 58 | | Gilead Sciences | \$98.13 | \$79.02 | | | \$124.28 | up | Pharmaceuticals, Biotechnology | Biotechnology | 8.1 3. | | 179% | 2.6% | 5.4 | 11.7 | 103.221 | | Y | Y | Y |
| 1/31/2012 54 | | Corning | \$12.87 | \$34.66 | | \$27.34 | | unch | Technology Hardware & Equipmen | Electronic Equipment, Instrume | 19.9 3. | | 32% | 1.8% | 11.7 | 3.0 | 30,122 | - | Y | Y | Y |
| 7/31/2015 58 | 36 GM | General Motors | \$31.51 | \$44.07 | 40% | \$39.02 | \$55.60 | down | Automobiles & Components | Automobiles | 7.1 0. | 4 1.7 | 184% | 3.4% | 2.9 | 8.3 | 62,597 | Υ | Υ | Υ | Υ |
| 5/31/2005 464 | 54 GS | Goldman Sachs | \$97.50 | \$257.03 | 164% | \$204.41 | \$282.86 | up | Diversified Financials | Capital Markets | 13.9 nm | f 1.4 | nmf | 1.2% | nmf | nmf | 100,705 | Υ | Υ | Υ | Υ |
| 1/30/2015 58 | | Goodyear Tire | \$24.24 | \$33.91 | 40% | \$32.02 | \$49.32 | unch | Automobiles & Components | Auto Components | 11.0 0. | | 138% | 1.7% | 6.9 | 1.4 | 8,353 | | Υ | Υ | N |
| 4/30/2013 559 | | Halliburton | \$42.77 | \$53.14 | | \$37.57 | \$58.92 | up | Energy | Energy Equipment & Services | 72.8 2. | | 160% | 1.4% | 21.4 | 3.1 | 46,367 | | Y | Y | N |
| 8/30/2013 56: 8/29/2014 57: | | HollyFrontier Honda Motor | \$44.48 \$34.05 | \$52.51 \$35.93 | 18% 6% | \$34.38 \$30.42 | \$57.86 \$39.81 | up unch | Energy | Oil, Gas & Consumable Fuels Automobiles | 32.2 0. 10.9 0. | | 103% 59% | 2.5% | 11.0 8.4 | 7.1 6.6 | 9,309 65,085 | | Y | Y | Y Y |
| 4/30/2013 559 | | HSBC Holdings* | \$54.86 | \$55.93 | | \$30.42 | \$59.81 | unch | Automobiles & Components Banks | Banks | 10.9 U. 15.0 nm | | nmf | 3.6% | nmf | nmf | 219.270 | | Y V | Y V | Y |
| 4/28/2006 47 | | Intl Bus Mach | \$82.34 | \$163.14 | | \$161.34 | \$196.74 | unch | Software & Services | IT Services | 11.9 1. | | nmf | 3.7% | 12.3 | 7.4 | 151.034 | | Y | Y | Y |
| 6/30/2016 59 | | ING Groep | \$10.33 | \$20.31 | | \$13.50 | \$22.96 | up | Banks | Banks | 12.2 nm | f 1.3 | nmf | 2.3% | nmf | nmf | 78,920 | N | N | Υ | N |
| 4/29/1994 33 | 31 INTC | Intel* | \$3.81 | \$43.24 | 1034% | \$38.30 | \$49.92 | down | Semiconductors & Semiconductor | Semiconductors & Semiconductor | 13.6 3. | 3 5.9 | 80% | 2.5% | 8.4 | 5.8 | 202,363 | Υ | Υ | Υ | Υ |
| 1/31/2014 568 | | Jabil Circuit | \$17.97 | \$27.66 | 54% | \$24.05 | \$42.92 | up | Technology Hardware & Equipmen | Electronic Equipment, Instrume | 12.4 0. | | 121% | 1.2% | 5.4 | 5.6 | 4,847 | - | Υ | Υ | Υ |
| 1/31/2014 56 | | Johnson & Johnson | \$88.47 | \$145.76 | | \$137.28 | | up | Pharmaceuticals, Biotechnology | Pharmaceuticals | 20.4 5. | | nmf | 2.3% | 16.2 | 4.7 | 391,587 | | Y | Y | Y |
| 1/31/1995 340 | | JPMorganChase* | \$10.62 | \$112.67 | | \$78.33 | \$119.63 | up | Banks | Banks | 16.7 nm | | nmf | 2.0% | nmf | nmf | 390,934 | | Y | Y | Y |
| 1/31/2013 550 5/31/2017 600 | | KeyCorp Kimco Realty | \$9.40 \$17.54 | \$21.42 \$16.76 | 128% -4% | \$16.56 \$20.64 | \$25.05 \$26.02 | unch unch | Banks Real Estate | Banks Equity Real Estate Investment | 16.2 nm 10.9 nm | | nmf nmf | 2.0% 6.7% | nmf nmf | nmf nmf | 23,035 7.134 | | f V | Y N | Y |
| 8/30/2013 56 | | Kimberly-Clark* | \$17.54 | \$16.76 | | \$20.64 | \$143.28 | unch | Household & Personal Products | Household Products | 10.9 nm 18.5 2. | | nmf | 3.4% | 11.6 | 5.4 | 39,742 | | Ϋ́ | Y | Y |
| 6/30/2017 609 | | Kroger | \$23.32 | \$28.14 | 21% | \$24.55 | \$37.85 | up | Food & Staples Retailing | Food & Staples Retailing | 14.5 0. | | 629% | 1.8% | 7.4 | 4.0 | 24,802 | | Y | N. | N |
| 11/30/2012 554 | 54 KSS | Kohl's Corp | \$44.65 | \$63.87 | 43% | \$41.94 | \$67.31 | up | Retailing | Multiline Retail | 16.9 0. | 6 2.1 | 88% | 3.4% | 5.3 | 9.1 | 10,730 | | Υ | Υ | Υ |
| 8/31/2017 61 | I1 LOW | Lowe's Cos | \$73.89 | \$100.86 | 37% | \$75.13 | \$115.62 | unch | Retailing | Specialty Retail | 22.4 1. | 2 19.0 | 353% | 1.6% | 11.9 | 5.3 | 83,690 | N | Υ | N | N |
| | | | | | | | | | | | | | | | | | | | | | |

| 10/31/2011 541 MAN | Manpower | \$43.14 | \$129.75 | 201% \$89.56 \$140. | 18 up | Commercial & Professional Serv | Professional Services | 19.3 0.4 | 8.4 | 46% | 1.4% | 10.6 | 4.9 | 8,598 Y | Υ | Υ | Υ |
|--|--------------------------------|--------------------|--------------|---|---------|---------------------------------------|--------------------------------|----------|------------|------|------|------|------|------------------------|--------|--------|-----|
| 1/29/2016 592 MCK | McKesson' | \$160.98 | \$166.25 | 3% \$132.41 \$212. | 93 up | Health Care Equipment & Servic | Health Care Providers & Servic | 13.6 0.2 | nmf | nmf | 0.8% | 5.7 | 7.8 | 34,659 Y | N | Υ | N |
| 4/29/2005 463 MDC | M.D.C. Holdings* | \$57.65 | \$34.12 | -41% \$30.03 \$50. | 11 up | Consumer Durables & Apparel | Household Durables | 12.3 0.7 | 1.4 | 62% | 2.7% | 12.6 | 10.1 | 1,914 Y | Υ | Υ | Υ |
| 6/28/2013 561 MDT | Medtronic | \$51.47 | \$85.45 | 66% \$75.25 \$99. | 32 unch | Health Care Equipment & Servic | Health Care Equipment & Suppli | 18.4 3.9 | nmf | nmf | 2.2% | 14.9 | 3.7 | 115,656 Y | Υ | Υ | N |
| 7/31/2012 550 MET | MetLife | \$27.40 | \$53.33 | 95% \$45.22 \$74. | 52 up | Insurance | Insurance | 10.5 nmf | 1.2 | nmf | 3.0% | nmf | nmf | 56,119 Y | Υ | Υ | Υ |
| 7/31/2013 562 MOS | Mosaic | \$41.09 | \$27.22 | -34% \$20.08 \$41. | 06 unch | Materials | Chemicals | 26.7 1.3 | 1.1 | 44% | 0.4% | 12.0 | 0.5 | 9,556 Y | Υ | Υ | N |
| 10/30/2015 589 MRK | Merck | \$54.66 | \$58.66 | 7% \$58.04 \$72. | 29 unch | Pharmaceuticals, Biotechnology | Pharmaceuticals | 15.1 4.0 | 33.5 | 458% | 3.3% | 15.2 | 2.7 | 159,815 Y | Υ | Υ | N |
| 8/31/2012 551 MRVL | Marvell Tech | \$10.16 | \$23.84 | 135% \$15.15 \$27. | 21 up | Semiconductors & Semiconductor | Semiconductors & Semiconductor | 21.7 4.9 | 5.7 | 0% | 1.0% | 21.9 | 3.9 | 11,710 N | Υ | N | N |
| 2/28/2005 461 MSFT | Microsoft | \$25.16 | \$89.60 | 256% \$71.08 \$95. | 25 up | Software & Services | Software | 28.3 7.4 | 15.5 | 171% | 1.9% | 18.6 | 4.7 | 691,227 Y | Υ | Υ | Υ |
| 2/29/2012 545 NEM | Newmont Mining | \$59.43 | \$39.79 | -33% \$28.36 \$45. | | Materials | Metals & Mining | 30.4 2.9 | 1.9 | 36% | 0.8% | 16.4 | 6.4 | 21,221 Y | Υ | Υ | Υ |
| 10/31/2016 601 NKE | Nike | \$50.18 | \$64.67 | 29% \$50.16 \$69. | | Consumer Durables & Apparel | Textiles, Apparel & Luxury Goo | 28.0 3.0 | 9.3 | 31% | 1.2% | 20.1 | 2.6 | 105,214 Y | N | Υ | N |
| 8/31/2015 587 NOV | National Oilwell Varco | \$42.33 | \$39.14 | -8% \$31.87 \$45. | | Energy | Energy Equipment & Services | nmf 2.1 | 3.3 | 60% | 0.5% | nmf | nmf | 14,874 N | Υ | Υ | Υ |
| 7/25/2003 441 NSC | Norfolk Sthrn | \$18.95 | \$154.34 | 714% \$117.86 \$160. | | Transportation | Road & Rail | 24.8 4.3 | 3.5 | 73% | 1.6% | 12.2 | 2.9 | 44,164 Y | Υ | Υ | Υ |
| 7/31/2013 562 NTR | Nutrien* | \$38.12 | \$53.43 | 40% \$41.89 \$61. | | Materials | Chemicals | nmf nmf | nmf | nmf | 2.9% | nmf | nmf | 34,419 Y | · Y | v v | Ϋ́ |
| 12/31/2010 531 NTTYY | Nippon T&T | \$22.94 | \$47.29 | 106% \$39.39 \$59. | | Telecommunication Services | Diversified Telecommunication | 11.0 1.0 | 1.7 | | 2.4% | | 12.1 | 99,138 Y | · v | V | Y |
| 12/30/2016 603 OII | Oceaneering Int'l | \$28.21 | \$22.44 | -20% \$16.84 \$35. | | Energy | Energy Equipment & Services | nmf 1.1 | 2.1 | 77% | 0.0% | 10.9 | 6.0 | 2,205 N | N. | v v | N. |
| 4/30/2014 571 ONB | Old National Bancorp | \$14.12 | \$18.40 | 30% \$15.59 \$22. | | Banks | Banks | 15.2 nmf | 2.0 | nmf | 2.8% | nmf | nmf | 2,494 Y | v | N. | Y |
| 7/31/2013 562 ORCL | | \$32.35 | \$49.51 | 53% \$42.75 \$58. | | Software & Services | Software | 17.1 5.3 | | 952% | 1.5% | 12.4 | | 204,952 Y | , V | V | Ϋ́ |
| 6/28/2013 561 PFE | Oracle Pfizer | \$28.01 | \$36.54 | 30% \$35.54 \$43. | | Pharmaceuticals, Biotechnology | Pharmaceuticals | 14.6 4.2 | nmf | nmf | 3.7% | 12.4 | | 204,932 Y 217.804 Y | ı V | V | Y |
| | | | | | | | | | | | | | | , | Y | Y | Ϋ́Υ |
| 11/30/2012 554 PNC | PNC Financial | \$56.14 | \$151.84 | 170% \$119.23 \$159. | | Banks | Banks | 17.6 nmf | 2.1 | | 2.0% | nmf | nmf | 72,246 Y | Y | Y | Ϋ́Υ |
| 11/28/2008 506 PRU | Prudential Finl | \$21.70 | \$124.12 | 472% \$103.91 \$135. | | Insurance | Insurance | 12.0 nmf | 1.1 | nmf | 2.4% | nmf | nmf | 52,627 Y | Y | Y | |
| 11/28/2014 578 QCOM | Qualcomm | \$72.90 | \$65.38 | -10% \$50.24 \$71. | | Semiconductors & Semiconductor | Semiconductors & Semiconductor | 15.3 4.3 | 4.7 | 95% | 3.5% | 19.7 | 4.1 | 96,788 Y | Y | Y | Y |
| 2/29/2012 545 RCL | Royal Caribbean | \$28.49 | \$127.53 | 348% \$91.34 \$140. | | Consumer Services | Hotels, Restaurants & Leisure | 17.2 3.1 | 2.7 | 60% | 1.9% | 13.0 | 8.8 | 27,303 Y | Y | Υ | N |
| 9/30/2012 552 RDS/A | Royal Dutch Shell | \$69.41 | \$70.88 | 2% \$55.71 \$84. | | Energy | Oil, Gas & Consumable Fuels | 18.0 0.4 | 1.4 | 47% | 4.5% | 9.2 | 4.8 | 298,123 Y | Y | Υ | Υ |
| 6/30/2017 609 REG | Regency Centers | \$62.64 | \$64.06 | 2% \$63.20 \$91. | | Real Estate | Equity Real Estate Investment | 17.8 nmf | 1.9 | nmf | 3.3% | nmf | nmf | 10,908 N | N | Υ | N |
| 11/29/2013 566 RYN | Rayonier* | \$32.92 | \$32.44 | -1% \$23.34 \$33. | | Real Estate | Equity Real Estate Investment | 66.2 nmf | 2.7 | nmf | 3.1% | nmf | nmf | 4,183 Y | N | N | Υ |
| 11/30/2017 614 SCGLY | Societe Generale SA | \$10.05 | \$11.40 | 13% \$10.62 \$17. | | Banks | Banks | 8.3 nmf | 0.7 | nmf | 3.5% | nmf | nmf | 46,051 N | Υ | N | N |
| 11/30/2004 458 SFL | Ship Finance* | \$23.50 | \$15.70 | -33% \$12.05 \$17. | | Energy | Oil, Gas & Consumable Fuels | 12.9 3.8 | 1.3 | 113% | 8.9% | 11.5 | 6.5 | 1,468 Y | Υ | Υ | Υ |
| 6/2/2016 596 SHPG | Shire PLC | \$190.04 | \$147.55 | -22% \$153.84 \$249. | 78 down | Pharmaceuticals, Biotechnology | Biotechnology | 10.2 3.0 | nmf | nmf | 0.6% | 14.3 | 6.9 | 44,746 Y | Υ | Υ | Υ |
| 8/31/2017 611 SIEGY | Siemens | \$65.58 | \$74.65 | 14% \$67.82 \$89. | 75 up | Capital Goods | Industrial Conglomerates | 16.9 2.5 | 24.5 | 650% | 2.1% | 11.9 | 3.8 | 126,905 N | N | N | Υ |
| 12/30/2016 603 SLB | Schlumberger | \$83.95 | \$77.97 | -7% \$80.35 \$103. | 62 up | Energy | Energy Equipment & Services | 60.4 3.7 | 22.0 | 323% | 2.6% | 23.6 | 3.0 | 108,009 Y | Υ | N | N |
| 2/28/2014 569 SNY | Sanofi | \$51.84 | \$44.78 | -14% \$47.61 \$60. | 80 unch | Pharmaceuticals, Biotechnology | Pharmaceuticals | 12.9 5.1 | 14.4 | nmf | 3.0% | 11.9 | nmf | 113,126 Y | Υ | Υ | Υ |
| 4/29/2005 463 STX | Seagate Tech | \$17.58 | \$51.26 | 192% \$36.41 \$55. | 15 up | Technology Hardware & Equipmen | Technology Hardware, Storage & | 12.5 1.4 | nmf | nmf | 4.9% | 9.8 | 7.6 | 14,830 Y | Υ | Υ | Υ |
| 3/31/2014 570 SYF | Synchrony Fin'I* | \$24.67 | \$39.37 | 60% \$30.78 \$47. | 99 up | Diversified Financials | Consumer Finance | 15.0 nmf | 2.4 | nmf | 1.5% | nmf | nmf | 30,811 N | Υ | Υ | Υ |
| 1/31/2014 568 SYMC | Symantec* | \$17.41 | \$28.82 | 66% \$19.32 \$34. | 71 unch | Software & Services | Software | 21.7 3.9 | nmf | nmf | 1.0% | 50.2 | 4.4 | 17,868 N | Υ | Υ | N |
| 1/30/2015 580 T | AT&T | \$32.92 | \$36.90 | 12% \$35.41 \$46. | 35 up | Telecommunication Services | Diversified Telecommunication | 12.6 1.4 | nmf | nmf | 5.4% | 6.9 | 7.2 | 226,529 Y | Υ | Υ | Υ |
| 10/31/2013 565 TGT | Target | \$64.79 | \$76.80 | 19% \$59.94 \$86. | 15 up | Retailing | Multiline Retail | 16.0 0.6 | 3.8 | 104% | 3.2% | 7.5 | 10.9 | 41,746 Y | Υ | Υ | N |
| 8/31/2004 455 TNP | Tsakos Energy | \$13.60 | \$4.05 | -70% \$4.74 \$7. | 95 unch | Energy | Oil, Gas & Consumable Fuels | 36.8 0.7 | 0.2 | 119% | 4.9% | 8.9 | nmf | 344 Y | Υ | Υ | Υ |
| 12/31/2009 519 TOT | Total S.A. | \$64.04 | \$59.33 | -7% \$56.39 \$76. | 92 unch | Energy | Oil, Gas & Consumable Fuels | 13.5 0.9 | 1.3 | 36% | 4.2% | 6.6 | 4.0 | 150,308 Y | Υ | Υ | Υ |
| 12/31/2007 495 TPC | Tutor Perini* | \$41.42 | \$27.50 | -34% \$17.91 \$37. | 31 up | Capital Goods | Construction & Engineering | 14.3 0.3 | 1.4 | 90% | 0.0% | 8.8 | 0.4 | 1,369 Y | Υ | Υ | Υ |
| 6/30/2014 573 TPR | Tapestry Inc. | \$34.19 | \$45.78 | 34% \$36.50 \$52. | 69 unch | Consumer Durables & Apparel | Textiles, Apparel & Luxury Goo | 21.5 2.7 | nmf | nmf | 2.9% | 17.0 | 4.1 | 13.019 N | Υ | Υ | Υ |
| 12/31/2014 579 TRN | Trinity Industries | \$28.01 | \$37.15 | 33% \$24.02 \$42. | 39 unch | Capital Goods | Machinery | 24.8 1.5 | 1.8 | 102% | 1.4% | 9.6 | 1.6 | 5,639 Y | N | Υ | N |
| 5/11/2010 523 TSN | Tyson Foods | \$18.02 | \$79.90 | 343% \$55.52 \$86. | 81 unch | Food, Beverage & Tobacco | Food Products | 15.0 0.8 | nmf | nmf | 1.5% | 11.3 | 5.2 | 31,902 Y | Y | ٧ | Υ |
| 4/28/2017 607 VZ | Verizon Communications | \$45.91 | \$51.86 | 13% \$49.83 \$59. | | Telecommunication Services | Diversified Telecommunication | 13.8 1.7 | nmf | nmf | 4.6% | 6.9 | 2.5 | 211.560 N | N | v v | N |
| 6/30/2017 609 WBA | Walgreens Boots Alliance | \$78.31 | \$76.07 | -3% \$76.94 \$116. | | Food & Staples Retailing | Food & Staples Retailing | 14.4 0.6 | nmf | | 2.1% | 12.5 | 7.8 | 75,360 N | N | N. | Y |
| 1/30/2009 509 WFC | Wells Fargo | \$18.90 | \$62.55 | 231% \$46.25 \$69. | | Banks | Banks | 15.9 nmf | 2.0 | nmf | 2.5% | nmf | nmf | 308,013 Y | v | v | Ϋ́ |
| 8/31/2000 407 WHR | Whirlpool | \$38.02 | \$172.75 | 354% \$149.58 \$222. | | Consumer Durables & Apparel | Household Durables | 12.3 0.6 | nmf | nmf | 2.5% | 9.8 | 5.2 | 12.414 Y | v | v | Y |
| 2/28/2013 557 WMT | Wal-Mart Stores | \$70.78 | \$100.87 | 43% \$79.61 \$105. | | | Food & Staples Retailing | 23.0 0.6 | 5.2 | 63% | 2.0% | 9.6 | | 298.815 N | , V | V | Ý |
| 12/30/2016 603 WSM | Williams-Sonoma | \$48.39 | \$55.49 | 43% \$79.61 \$105. 15% \$48.35 \$71. | | Food & Staples Retailing Retailing | Specialty Retail | 15.8 0.9 | 4.0 | 0% | 2.8% | 7.3 | 6.4 | 4,671 Y | Y N | Y N | Ϋ́Υ |
| 12/30/2016 603 WSM 10/31/2005 469 XOM | | \$48.39 \$56.14 | \$87.52 | 56% \$48.35 \$71. | | • | | | | | | 13.6 | | | N Y | IN V | Ϋ́Υ |
| .,., | Exxon Mobil Zimmer Biomet | | | | | Energy | Oil, Gas & Consumable Fuels | 24.7 1.7 | 2.0 nmf | 14% | 3.5% | | | 370,832 Y | Y N | Y | Y |
| 1/31/2017 604 ZBH | sly recommended stocks here: | \$118.33 | \$122.10 | 3% \$120.33 \$169. | 04 unch | Health Care Equipment & Servic | Health Care Equipment & Suppli | 15.1 3.2 | nmr | nmf | 0.8% | 16.7 | 5.3 | 24,722 N | IN | Y | Ť |
| As 01 1.15.2016. See previou | siy reconfinenceu stocks here: | www.trieprt | auentspecula | ator.com/uisciosures | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |