AS OF DATE: 04/14/22

AS OF DATE: 04/14/22	44/22. Strong TP Changed													Duckingh	am Millenniu	n DruEolio	TDC		
1st Rec		4/14/2022	Buv	Target	Since Last	eu						Debt/		FV /	FCF		Portfolio		Portfolio
Date TPS Symbol	Common Stock	Price	Below		Update?	Industry Group	Industry	P/E	P/S	P/TBV	ROCE	TE.	Yld E	EBITDA	Yield	MarCap Member	Member	Member	Member
10/6/2000 408 AAPL	Apple*	\$165.29	\$133.81	\$190.89	unch	Technology Hardware & Equipmen	Technology Hardware, Storage &	27.4	7.1		145.6		0.5%	20.4	3.7	2,697,440 Y	Y	Y	Y
11/30/2005 470 ABT	Abbott Labs*	\$117.69	\$109.40	\$148.25	unch	Health Care Equipment & Servic	Health Care Equipment & Suppli	22.6	4.8	nmf	20.6	nmf	1.6%	18.1	4.1	207.544 Y	Y Y	Y	Y
4/30/2003 439 ADM	ArchDanMid	\$96.91	\$65.27	\$101.05	up	Food, Beverage & Tobacco	Food Products	18.7	0.6	3.5	12.8	56%	1.7%	16.8	9.9	54,510 Y	Y	Y	Y
3/29/2019 630 ALB	Albemarie	\$210.89	\$160.22	\$289.73	unch	Materials	Chemicals	52.1	7.4	6.6	2.5	57%	0.7%	25.3	-2.5	24.698 Y	Υ	N	Υ
6/30/2016 597 ALIZY	Allianz SE	\$23.60	\$22.87	\$32.44	unch	Insurance	Insurance	13.8	nmf	1.5	8.2	nmf	3.4%	nmf	nmf	96.396 Y	Υ	Υ	Υ
6/30/2016 597 ALK	Alaska Air Group	\$57.11	\$39.23	\$81.74	unch	Transportation	Airlines	nmf	1.2	4.1	14.1	196%	0.0%	7.0	10.4	7,201 Y	Υ	Υ	N
6/28/2013 561 ALL	Allstate	\$141.16	\$124.01	\$160.04	unch	Insurance	Insurance	10.6	nmf	2.0	5.8	nmf	2.4%	nmf	nmf	38,956 Y	Υ	Υ	Υ
4/30/2014 571 AMGN	Amgen	\$254.02	\$242.13	\$304.40	unch	Pharmaceuticals, Biotechnology	Biotechnology	14.8	5.2	nmf	73.2	nmf	3.1%	14.6	5.8	135,592 Y	Y	Υ	Υ
2/26/2021 653 ANTM	Anthem Inc.	\$516.72	\$350.71	\$559.74	up	Health Care Equipment & Servic	Health Care Providers & Servic	19.9	0.9	nmf			1.0%	11.2	5.8	124.651 N	Υ	Υ	N
2/26/2021 653 APD	Air Products & Chemicals	\$246.84	\$276.51	\$360.75	unch	Materials	Chemicals	26.2	5.0	4.4	16.4	58%	2.6%	16.4	1.6	54.729 Y	N	N	Υ
6/30/2020 645 ARE	Alexandria Real Estate	\$196.18	\$185.13	\$242.66	unch	Real Estate	Equity Real Estate Investment	25.3	nmf	2.0	4.0	nmf	2.3%	nmf	nmf	32,020 Y	N	N	Υ
10/31/2019 637 AVGO	Broadcom	\$573.85	\$498.10	\$735.38	unch	Semiconductors & Semiconductor	Semiconductors & Semiconductor	19.3	8.2	nmf	38.1	nmf	2.9%	17.2	5.8	234,292 N	Y	N	Υ
10/31/2017 613 AXAHY	AXA SA	\$29.14	\$29.49	\$39.17	unch	Insurance	Insurance	9.0	nmf	nmf	11.2	nmf	4.9%	nmf	nmf	68,703 N	Y	Υ	N
7/31/2020 646 AYI	Acuity Brands	\$170.79	\$151.80	\$249.62	down	Capital Goods	Electrical Equipment	14.9	1.6	12.9	17.2	118%	0.3%	10.6	4.6	5,906 Y	N	N	N
2/29/2016 593 BAC	Bank of America	\$37.57	\$35.98	\$55.32	unch	Banks	Banks	10.6	nmf	1.7	12.4	nmf	2.2%	nmf	nmf	302,997 Y	N	Υ	Υ
9/28/2018 624 BASFY	BASF SE	\$13.96	\$18.04	\$27.21	unch	Materials	Chemicals	7.6	0.6	1.7	14.8	54%	5.1%	6.0	7.8	51,288 N	Y	Υ	N
2/28/2005 461 BHE	Benchmark Elec*	\$23.38	\$22.01	\$36.86	unch	Technology Hardware & Equipmen	Electronic Equipment, Instrume	17.3	0.4	1.1	3.6	31%	2.8%	6.9	-5.1	823 Y	Y	Υ	Υ
12/31/2020 651 BIG	Big Lots	\$36.95	\$43.56	\$71.35	unch	Retailing	Multiline Retail	7.0	0.2	1.0	15.6	156%	3.2%	7.4	2.3	1,055 Y	N	Υ	N
12/31/2008 507 BK	Bank of NY	\$47.29	\$47.28	\$71.32	unch	Diversified Financials	Capital Markets	15.1	nmf	2.2	8.9	nmf	2.9%	nmf	nmf	38,168 Y	Υ	Υ	Υ
3/31/2020 642 BLK	Blackrock	\$688.17	\$763.22	\$978.86	down	Diversified Financials	Capital Markets	16.8	nmf	27.0	16.2	nmf	2.8%	nmf	nmf	105,078 N	Y	N	N
5/31/2019 632 BMY	Bristol-Myers Squibb	\$77.51	\$72.69	\$104.61	unch	Pharmaceuticals, Biotechnology	Pharmaceuticals	10.3	3.6	nmf	19.0	nmf	2.8%	10.7	8.9	164,724 N	Y	Υ	Υ
5/31/2018 620 C	Citigroup	\$50.93	\$62.26	\$98.17	down	Banks	Banks	5.7	nmf	0.6	9.5	nmf	4.0%	nmf	nmf	100,458 Y	Υ	Υ	N
1/31/2013 556 CAH	Cardinal Health	\$62.96	\$51.13	\$81.99	unch	Health Care Equipment & Servic	Health Care Providers & Servic	13.0	0.1	nmf	37.4	nmf	3.1%	24.6	6.4	17,444 N	Υ	Υ	Υ
7/31/2008 502 CAT	Caterpillar	\$227.81	\$185.62	\$280.77	unch	Capital Goods	Machinery	21.1	2.4	13.4	40.8		1.9%	13.4	3.8	122,081 Y	Υ	Υ	Υ
10/31/2008 505 CE	Celanese	\$145.17	\$142.90	\$218.87	unch	Materials	Chemicals	8.0	1.8	7.7	49.0		1.9%	8.5	8.1	15,683 Y	Υ	Υ	Υ
10/31/2021 661 CFG	Citizens Financial Group	\$40.87	\$48.82	\$71.02	unch	Banks	Banks	7.6	nmf	1.4	10.5	nmf	3.8%	nmf	nmf	20,276 N	Υ	N	N
1/29/2016 592 CHNG	Change Healthcare*	\$23.60	\$13.52	\$28.17	up	Health Care Equipment & Servic	Health Care Technology	15.3	2.2	nmf	-2.4	nmf	0.0%	15.0	3.7	7,362 Y	N	N	N
10/31/2018 625 CMA	Comerica	\$88.37	\$65.60	\$107.93	unch	Banks	Banks	10.6	nmf	1.7	15.1	nmf	3.1%	nmf	nmf	11,584 Y	Y	N	Υ
7/31/2009 514 CMCSA	Comcast*	\$47.58	\$39.66	\$67.37	unch	Media & Entertainment	Media	14.7	1.9	nmf	15.2		2.3%	9.1	9.1	215,691 Y	Y	Υ	Υ
11/30/2015 590 CMI	Cummins Inc.	\$195.94	\$218.58	\$325.81	unch	Capital Goods	Machinery	13.4	1.2	4.4	25.8		3.0%	9.0	5.4	27,838 Y	Y	Υ	Υ
4/30/2013 559 COF	Capital One Fin'l	\$132.59	\$126.20	\$193.40	unch	Diversified Financials	Consumer Finance	4.9	nmf	1.3	21.5	nmf	1.8%	nmf	nmf	53,788 Y	Υ	Υ	N
2/28/2018 617 COHU	Cohu Inc.	\$25.47	\$31.66	\$59.36	unch	Semiconductors & Semiconductor	Semiconductors & Semiconductor	8.0	1.4	2.5	24.0	26%	0.0%	3.8	7.0	1,237 Y	Υ	Υ	N
1/31/2008 496 CSCO	Cisco Systems	\$51.17	\$55.70	\$72.03	unch	Technology Hardware & Equipmen	Communications Equipment	15.4	4.1	nmf	30.1	nmf	3.0%	12.5	6.4	212,569 Y	Υ	Υ	Υ
6/30/2016 597 CVS	CVS Health	\$103.68	\$80.00	\$137.15	unch	Health Care Equipment & Servic	Health Care Providers & Servic	12.3	0.5	nmf	11.0		2.1%	11.3	11.5	136,152 Y	Υ	Υ	Υ
5/31/2016 596 DAL	Delta Air Lines	\$42.36	\$32.02	\$66.71	up	Transportation	Airlines	nmf	0.8	nmf	29.7	nmf	0.0%	11.2	-0.9	27,156 Y	Υ	Υ	Υ
3/31/2013 558 DE	Deere & Co.	\$436.75	\$358.99	\$498.73	unch	Capital Goods	Machinery	24.3	3.0	10.0	35.4		1.0%	13.8	1.7	133,988 Y	Υ	Υ	Υ
8/30/2013 563 DINO	HF Sinclair*	\$38.15	\$36.67	\$57.83	unch	Energy	Oil, Gas & Consumable Fuels	25.3	0.5	3.1	10.1	125%	3.7%	9.9	-6.5	8,516 Y	Υ	Υ	Υ
9/30/2005 468 DIS	Walt Disney*	\$130.47	\$130.30	\$190.02	down	Media & Entertainment	Entertainment	43.2	3.3	nmf	3.5	nmf	0.0%	27.6	0.6	237,538 Y	Y	Υ	Y
11/30/2016 602 DLR	Digital Realty Trust	\$145.02	\$143.05	\$177.92	unch	Real Estate	Equity Real Estate Investment	22.2	nmf	4.5	9.9		3.4%	nmf	nmf	42,114 Y	Y	Υ	Y
8/31/2017 611 DOC	Physicians Realty Trust	\$17.64	\$16.75	\$21.86	unch	Real Estate	Equity Real Estate Investment	17.0	nmf	1.4	3.1	nmf	5.2%	nmf	nmf	3,976 Y	Υ	Υ	Y
5/31/2017 608 DPSGY	Deutsche Post	\$44.36	\$49.20	\$81.77	unch	Transportation	Air Freight & Logistics	14.5	0.6	7.3	30.8		2.9%	5.7	10.9	54,965 N	Y	Y	N
11/30/2021 662 ENS	EnerSys	\$69.58	\$81.00	\$129.36	unch	Capital Goods	Electrical Equipment	15.2	0.9	7.2	9.9	311%	1.0%	11.2	-2.1	2,870 Y	N	N	N
10/30/2020 649 EOG	EOG Resources	\$122.94	\$84.85	\$143.73	up	Energy	Oil, Gas & Consumable Fuels	14.3	3.8	3.2	22.0		2.4%	7.5	6.9	71,968 Y	Y	N	N
10/31/2005 469 ETN	Eaton Corp*	\$139.91	\$123.21	\$187.98	unch	Capital Goods	Electrical Equipment	21.1	2.8	nmf	13.7		2.2%	16.1	2.8	55,904 Y	Υ	Υ	Y
2/28/2022 665 FB	Meta Platforms	\$210.18	\$218.81	\$410.27	up .	Media & Entertainment	Interactive Media & Services	14.7	4.8	5.4	31.1		0.0%	9.5	6.6	570,641 N	N	N	Y
1/29/2016 592 FDX 10/30/2015 589 FITB	FedEx Corp Fifth Third Bancorp	\$205.74	\$235.21 \$31.77	\$369.18	unch	Transportation	Air Freight & Logistics Banks	10.9	0.6 nmf	3.0 1.7	22.1 12.9	196%	1.5%	8.4 nmf	5.5 nmf	53,323 Y	Y	Y	Y
.,		\$39.01	\$47.59	\$53.12	unch	Banks		10.3		1.7	29.7	nmf 142%			nmt 14.6	26,670 Y	Y	Y	N
5/31/2016 596 FL 8/30/2019 635 GBX	Foot Locker	\$30.40 \$45.23	\$47.59	\$70.16 \$56.15	down	Retailing	Specialty Retail	3.9 19.1	0.3	1.5	6.0		5.3%	5.2	-30.8	2,921 Y 1.474 Y	Y N	Y	Y
12/31/2019 639 GD	Greenbrier General Dynamics	\$45.23	\$178.75	\$272.74	up unch	Capital Goods Capital Goods	Machinery	21.1	1.8	nmf	19.6	nmf	2.4%	11.8 15.7	5.0	1,474 Y 67.793 Y	N	Y N	N N
3/31/2015 582 GILD	Gilead Sciences	\$243.74	\$55.63	\$86.07	unch	Pharmaceuticals, Biotechnology	Aerospace & Defense Biotechnology	8.5	2.8	nmf	31.7	nmf	4.7%	8.1	13.9	77.515 Y	T V	N V	N V
1/31/2015 582 GILD 1/31/2012 544 GLW	Corning	\$33.69	\$37.06	\$55.18	unch	Technology Hardware & Equipmen	Electronic Equipment, Instrume	16.2	2.8	3.3	9.3	88%	3.2%	9.6	6.4	77,515 Y 28.490 Y	T V	Y	T
7/31/2012 544 GLW 7/31/2015 586 GM	General Motors	\$40.13	\$42.22	\$79.16	down	Automobiles & Components	Automobiles	5.7	0.5	1.1	18.8		0.0%	2.8	13.2	28,490 Y 58,310 Y	v	v	T V
4/30/2018 619 GOOG	Alphabet Class C	\$2,545.06		\$3.783.02	unch	Media & Entertainment	Interactive Media & Services	23.6	6.5	7.4	32.1		0.0%	16.9	4.0	1.678.405 Y	Ü	v	r V
5/31/2005 464 GS	Goldman Sachs	\$321.64	\$309.42	\$462.24	down	Diversified Financials	Capital Markets	6.2	nmf	1.2	23.0	nmf	2.5%	nmf	nmf	114.652 Y	v	v	v
1/30/2015 580 GT	Goodyear Tire	\$13.26	\$12.14	\$25.29	unch	Automobiles & Components	Auto Components	6.5	0.2	1.3	18.9		0.0%	6.0	-0.3	3.739 Y	v v	v	N
6/30/2020 645 HAS	Hasbro	\$85.22	\$86.87	\$126.65	unch	Consumer Durables & Apparel	Leisure Products	16.3	1.9	nmf	14.5	nmf	3.3%	13.4	5.8	11,883 Y	Y	Y	Υ
8/29/2014 575 HMC	Honda Motor	\$25.75	\$27.04	\$39.85	unch	Automobiles & Components	Automobiles	7.1	0.4	0.7	8.8		3.3%	7.3	16.0	46,644 Y	Y	Υ	Υ
8/31/2020 647 HPE	Hewlett Packard Enterprise	\$15.38	\$13.32	\$22.02	unch	Technology Hardware & Equipmen	Technology Hardware, Storage &	7.5	0.7	18.8	20.4		3.1%	7.4	11.0	19.996 Y	Y	N	N N
4/28/2006 475 IBM	Int'l Bus Mach*	\$126.56	\$119.93	\$159.74	unch	Software & Services	IT Services	12.7	1.6	nmf	29.1	nmf	5.2%	11.2	9.5	113.817 Y	Y	Y	Y
8/31/2020 647 INT	World Fuel Services	\$26.53	\$26.65	\$40.80	unch	Energy	Oil, Gas & Consumable Fuels	19.5	0.1	2.2	3.9	81%	1.8%	7.8	8.0	1.689 N	N	Υ	Υ
4/29/1994 331 INTC	Intel*	\$45.67	\$41.33	\$67.72	unch	Semiconductors & Semiconductor	Semiconductors & Semiconductor	8.3	2.4	3.1	22.5	55%	3.2%	6.1	5.2	186,731 Y	Υ	Υ	Υ
3/29/2018 618 IP	Int'l Paper*	\$47.43	\$42.09	\$66.61	unch	Materials	Containers & Packaging	12.0	0.8	3.1	20.7	136%	3.9%	7.7	8.0	17,781 Y	N	Υ	Υ
1/31/2014 568 JBL	Jabil Circuit	\$56.95	\$46.77	\$85.81	unch	Technology Hardware & Equipmen	Electronic Equipment, Instrume	9.0	0.3	5.6	36.5	193%	0.6%	4.8	4.0	8,042 Y	Υ	Υ	Υ
1/31/2014 568 JNJ	Johnson & Johnson	\$179.90	\$139.40	\$207.97	unch	Pharmaceuticals, Biotechnology	Pharmaceuticals	18.4	5.0	nmf	30.4	nmf	2.4%	15.3	4.2	473,068 Y	Y	Υ	Υ
1/31/2018 616 JNPR	Juniper Networks	\$35.13	\$26.62	\$40.18	unch	Technology Hardware & Equipmen	Communications Equipment	20.1	2.4	41.9	5.7	676%	2.4%	19.2	5.2	11,332 Y	Y	Υ	N
1/31/1995 340 JPM	JPMorganChase*	\$126.12	\$145.85	\$184.21	down	Banks	Banks	9.4	nmf	1.8	16.1	nmf	3.2%	nmf	nmf	370,764 Y	Υ	Υ	Υ
7/31/2020 646 JWN	Nordstrom	\$28.85	\$24.41	\$45.20	unch	Retailing	Multiline Retail	27.2	0.3	13.9	40.2	1328%	2.6%	6.7	4.3	4,599 N	Υ	N	Υ
1/31/2013 556 KEY	KeyCorp	\$20.48	\$18.18	\$29.77	unch	Banks	Banks	7.8	nmf	1.5	15.9	nmf	3.8%	nmf	nmf	18,844 Y	Υ	Υ	Υ
5/31/2017 608 KIM	Kimco Realty	\$25.13	\$17.72	\$28.99	unch	Real Estate	Equity Real Estate Investment	18.3	nmf	1.7	11.3	nmf	3.0%	nmf	nmf	15,528 N	Υ	N	Υ
12/31/2018 627 KLIC	Kulicke & Soffa	\$51.19	\$55.56	\$88.16	unch	Semiconductors & Semiconductor	Semiconductors & Semiconductor	9.1	1.9	2.9	44.9	3%	1.3%	4.5	10.0	3,189 Y	Υ	N	N
6/30/2017 609 KR	Kroger	\$58.32	\$41.38	\$64.74	up	Food & Staples Retailing	Food & Staples Retailing	15.8	0.3	7.8	17.4	355%	1.4%	9.9	8.2	42,183 Y	Υ	Υ	N
11/30/2012 554 KSS	Kohl's Corp	\$61.00	\$45.80	\$81.28	unch	Retailing	Multiline Retail	8.3	0.4	1.7	19.0	140%	3.3%	4.8	18.3	7,844 Y	Υ	Υ	Υ
5/29/2020 644 LEG	Leggett & Platt	\$35.87	\$38.75	\$59.23	down	Consumer Durables & Apparel	Household Durables	13.1	0.9	nmf	26.2	nmf	4.7%	8.6	3.4	4,802 N	N	N	Υ
9/30/2021 660 LITE	Lumentum Holdings	\$85.65	\$86.20	\$143.67	unch	Technology Hardware & Equipmen	Communications Equipment	14.4	3.6	4.3	19.5	60%	0.0%	7.8	10.9	6,184 N	Y	N	N
2/28/2020 641 LMT	Lockheed Martin	\$467.66	\$334.13	\$501.82	unch	Capital Goods	Aerospace & Defense	20.5	1.9	nmf	74.4		2.4%	12.8	6.0	124,647 N	N	Υ	Υ
8/31/2017 611 LOW	Lowe's Cos	\$201.28	\$179.05	\$279.92	unch	Retailing	Specialty Retail	16.8	1.4	nmf	nmf	nmf	1.6%	11.5	5.8	133,070 N	Υ	Υ	N
6/29/2018 621 LRCX	Lam Research	\$456.16	\$479.71	\$755.98	unch	Semiconductors & Semiconductor	Semiconductors & Semiconductor	19.1	3.9	13.1	76.6		1.3%	11.4	6.2	63,634 N	Y	Υ	Υ
10/31/2011 541 MAN	Manpower	\$87.47	\$89.39	\$148.40	unch	Commercial & Professional Serv	Professional Services	12.0	0.2	21.7	15.4	390%	2.9%	6.7	12.2	4,680 Y	Y	Υ	Υ

4/29/2005 463 MDC	M.D.C. Holdings*	\$36.41	\$51.69	\$75.85	down	Consumer Durables & Apparel	Household Durables	4.7	0.5	1.0	24.2	67%	5.5%	4.4	-9.3	2,591 Y	Υ	Υ	Υ
6/28/2013 561 MDT	Medtronic	\$109.02	\$108.01	\$141.08	unch	Health Care Equipment & Servic	Health Care Equipment & Suppli	19.5	4.6	nmf	9.5	nmf	2.3%	19.1	3.9	146,255 Y	Υ	Υ	N
7/31/2012 550 MET	MetLife	\$70.64	\$59.71	\$99.09	unch	Insurance	Insurance	7.7	nmf	1.1	9.5	nmf	2.7%	nmf	nmf	58,284 Y	Y	Υ	Υ
2/28/2020 641 MMM	3M Co.	\$147.38	\$184.84	\$224.83	unch	Capital Goods	Industrial Conglomerates	14.6	2.4	nmf	42.4	nmf	4.0%	10.5	6.9	83,885 Y	Y	Υ	Y
7/31/2013 562 MOS	Mosaic	\$76.05	\$38.29	\$77.78	up	Materials	Chemicals	15.1	2.2	2.9	16.2	37%	0.6%	9.5	3.1	27,529 Y	Y	Υ	N
10/30/2015 589 MRK	Merck*	\$86.91	\$89.45	\$111.23	unch	Pharmaceuticals, Biotechnology	Pharmaceuticals	13.9	4.5	nmf	41.1	nmf	3.2%	15.6	4.4	219,739 Y	Y	Υ	N
1/31/2022 664 MRNA	Moderna	\$165.49	\$170.50	\$284.17	unch	Pharmaceuticals, Biotechnology	Biotechnology	5.9	3.6	4.7	146.1	5%	0.0%	4.2	20.0	66,696 N	N	N	Υ
9/30/2020 648 MS	Morgan Stanley	\$84.76	\$83.39	\$120.11	down	Diversified Financials	Capital Markets	10.5	nmf	2.1	15.3	nmf	3.3%	nmf	nmf	148,852 N	Y	N	N
2/28/2005 461 MSFT	Microsoft	\$279.83	\$273.72	\$384.63	unch	Software & Services	Software	31.5	11.3	20.6	49.1	71%	0.9%	21.9	2.9	2,097,848 Y	Υ	Υ	Υ
8/31/2018 623 MU	Micron Technology	\$70.13	\$69.77	\$128.14	unch	Semiconductors & Semiconductor	Semiconductors & Semiconductor	8.2	2.5	1.7	20.4	16%	0.6%	4.5	6.2	78,312 Y	Y	Υ	Υ
2/29/2012 545 NEM	Newmont Corp	\$84.77	\$59.26	\$87.89	up	Materials	Metals & Mining	28.7	5.5	3.5	5.2	32%	2.6%	18.8	3.9	67,184 Y	Y	Υ	Υ
1/31/2014 568 NLOK	NortonLifeLock*	\$26.64	\$20.37	\$35.18	unch	Software & Services	Software	15.8	5.6	nmf	nmf	nmf	1.9%	13.6	6.4	15,512 N	Y	Υ	N
7/25/2003 441 NSC	Norfolk Sthrn	\$263.06	\$245.92	\$331.65	unch	Transportation	Road & Rail	21.7	6.1	5.0	21.1	100%	1.9%	14.5	4.3	68,224 Y	Y	Υ	Υ
5/31/2019 632 NTAP	NetApp	\$75.50	\$69.78	\$104.95	unch	Technology Hardware & Equipmen	Technology Hardware, Storage &	15.0	2.7	nmf	148.8	nmf	2.6%	9.9	6.9	16,802 Y	Y	N	Υ
7/31/2013 562 NTR	Nutrien*	\$112.00	\$67.45	\$117.02	up	Materials	Chemicals	18.0	2.2	6.8	13.7	93%	1.7%	10.7	nmf	61,820 Y	Y	Υ	Υ
5/31/2018 620 NYCB	New York Community Bank	\$10.04	\$10.43	\$16.96	unch	Banks	Thrifts & Mortgage Finance	8.3	nmf	1.1	8.8	nmf	6.8%	nmf	nmf	4,689 N	N	Υ	N
8/31/2021 659 OMC	Omnicom Group	\$78.69	\$75.96	\$107.34	unch	Media & Entertainment	Media	12.1	1.1	nmf	44.3	nmf	3.6%	7.8	7.7	16,285 N	Y	Υ	N
4/30/2014 571 ONB	Old National Bancorp	\$15.31	\$16.49	\$24.27	unch	Banks	Banks	9.0	nmf	2.3	9.3	nmf	3.7%	nmf	nmf	4,474 Y	Y	Υ	Υ
7/31/2013 562 ORCL	Oracle	\$79.45	\$82.08	\$111.15	unch	Software & Services	Software	16.2	5.1	nmf	nmf	nmf	1.6%	19.1	2.9	211,985 Y	Y	Υ	Υ
7/30/2021 658 OZK	Bank OZK	\$40.07	\$45.25	\$65.98	down	Banks	Banks	9.0	nmf	1.3	13.2	nmf	3.1%	nmf	nmf	4.969 N	n	v	N
6/28/2013 561 PFE	Pfizer*	\$53.12	\$57.00	\$72.29	unch	Pharmaceuticals, Biotechnology	Pharmaceuticals	12.0	3.7	nmf	31.3	nmf	3.0%	12.6	10.0	300.010 Y	Y	Ý	Υ
1/31/2022 664 PHG	Koninklijke Philips NVR	\$29.26	\$33.77	\$50.10	unch	Health Care Equipment & Servic	Health Care Equipment & Suppli	16.5	1.4	nmf	25.2	nmf	2.8%	15.0	5.3	25,863 N	N	Υ	N
11/30/2012 554 PNC	PNC Financial	\$175.00	\$166.13	\$237.96	down	Banks	Banks	11.5	nmf	1.9	10.1	nmf	3.4%	nmf	nmf	73,248 Y	Y	Υ	Υ
2/28/2020 641 PNW	Pinnacle West Capital	\$77.54	\$59.55	\$90.97	unch	Utilities	Electric Utilities	14.2	2.3	1.6	10.7	136%	4.4%	10.4	-6.8	8.762 Y	Y	Υ	Υ
11/28/2008 506 PRU	Prudential Finl	\$117.24	\$92.35	\$145.29	unch	Insurance	Insurance	7.9	nmf	0.8	11.8	nmf	4.1%	nmf	nmf	44,132 Y	Y	Y	Y
11/28/2014 578 QCOM	Qualcomm	\$136.91	\$147.04	\$225.46	unch	Semiconductors & Semiconductor	Semiconductors & Semiconductor	14.3	4.3	57.2	106.7	508%	2.2%	12.4	4.8	154,298 Y	Y	Y	Y
2/29/2012 545 RCL	Royal Caribbean	\$82.58	\$47.15	\$98.24	up	Consumer Services	Hotels, Restaurants & Leisure	nmf	13.7	4.9	-76.0	453%	0.0%	-15.9	-20.0	21.058 Y	Y	Y	N
6/30/2017 609 REG	Regency Centers	\$70.58	\$51.58	\$82.28	unch	Real Estate	Equity Real Estate Investment	17.6	nmf	2.1	6.0	nmf	3.5%	nmf	nmf	12.107 Y	Y	Y	N
8/31/2017 611 SIEGY	Siemens	\$62.82	\$70.90	\$104.91	unch	Capital Goods	Industrial Conglomerates	17.5	3.1	18.3	15.3	785%	2.7%	13.9	8.2	106,794 N	N	Y	Y
2/28/2020 641 SNA	Snap-On Inc.	\$211.16	\$195.19	\$289.37	unch	Capital Goods	Machinery	14.1	2.5	4.1	20.5	44%	2.7%	9.6	7.9	11,280 N	Y	Y	N
2/28/2014 569 SNY	Sanofi	\$55.75	\$51.95	\$67.28	unch	Pharmaceuticals, Biotechnology	Pharmaceuticals	15.7	6.7	nmf	9.4	nmf	2.5%	14.5	6.6	140.897 Y	Ý	v	Y
4/29/2005 463 STX	Seagate Tech	\$81.41	\$80.16	\$130.89	unch	Technology Hardware & Equipmen	Technology Hardware, Storage &	9,9	1.5	nmf	242.5	nmf	3.4%	8.9	7.8	17.821 Y	Y	v	Y
3/31/2014 570 SYF	Synchrony Fin'l*	\$37.70	\$34.55	\$58.09	unch	Diversified Financials	Consumer Finance	5.1	nmf	1.8	nmf	nmf	2.3%	nmf	nmf	19.085 Y	Ý	v	v
6/30/2008 501 TFC	Truist Fin'l*	\$52.14	\$51.92	\$75.91	unch	Banks	Banks	9.4	nmf	2.1	9.6	nmf	3.7%	nmf	nmf	69.294 Y	Ý	v	v
10/31/2013 565 TGT	Target	\$237.20	\$216.83	\$294.12	unch	Retailing	Multiline Retail	17.5	1.0	9.0	50.9	132%	1.5%	10.4	4.4	109.686 Y	Ý	v	N.
8/30/2019 635 TKR	Timken	\$58.96	\$55.54	\$96.39	unch	Capital Goods	Machinery	12.4	1.1	7.3		247%	2.0%	8.5	5.3	4,409 N	Ý	N.	v
6/30/2014 573 TPR	Tapestry Inc.	\$33.74	\$33.56	\$62.80	unch	Consumer Durables & Apparel	Textiles, Apparel & Luxury Goo	9.9	1.4	32.7	28.7	958%	3.0%	6.3	12.0	8.907 Y	Ý	ν	v
5/11/2010 523 TSN	Tyson Foods	\$95.45	\$75.82	\$116.01	unch	Food, Beverage & Tobacco	Food Products	10.4	0.7	24.8	21.7	594%	1.9%	6.5	8.8	34.597 Y	Ý	v	Y
12/31/2009 519 TTE	Total S.A.	\$50.90	\$61.53	\$93.47	up	Energy	Oil, Gas & Consumable Fuels	8.2	0.8	1.5	14.9	53%	4.7%	4.7	13.3	132,837 Y	Ý	v	Y
5/31/2021 656 VWAGY	Volkswagen AG	\$22.30	\$27.10	\$40.68	down	Automobiles & Components	Automobiles	6.6	2.4	1.8	12.3	252%	2.5%	1.5	19.4	65.805 N	N N	v	N.
4/28/2017 607 VZ	Verizon Communications	\$53.83	\$65.63	\$76.14	unch	Telecommunication Services	Diversified Telecommunication	10.0	1.7	nmf	29.5	nmf	4.8%	7.7	8.6	225,969 Y	Y	v	ν .
8/31/2000 407 WHR	Whirlpool	\$170.55	\$201.29	\$315.11	down	Consumer Durables & Apparel	Household Durables	6.4	0.5	26.2		1506%	4.1%	4.7	15.7	9.971 Y	Ý	v	v
3/31/2020 642 WM	Waste Management	\$159.16	\$131.67	\$178.28	unch	Commercial & Professional Serv	Commercial Services & Supplies	32.8	3.7	nmf	24.9	nmf	1.6%	16.1	3.6	66,077 N	, Y	N N	v
2/28/2013 557 WMT	Walmart	\$157.08	\$134.76	\$182.67	unch	Food & Staples Retailing	Food & Staples Retailing	24.4	0.8	8.0	16.7	96%	1.4%	13.2	2.5	432,250 Y	, Y	V	Y
8/31/2018 623 WRK	WestRock	\$49.93	\$37.31	\$70.85	unch	Materials	Containers & Packaging	14.6	0.8	5.2	7.7	340%	2.0%	7.4	7.5	13.142 N	, Y	N N	N N
10/31/2005 469 XOM	Exxon Mobil	\$49.93	\$69.94	\$110.05	unch	Energy	Oil, Gas & Consumable Fuels	16.3	1.3	2.2	14.1	28%	4.0%	9.7	9.6	371,141 Y	Y	V	Y
1/31/2017 604 ZBH	Zimmer Biomet	\$126.00	\$126.99	\$178.66	unch	Health Care Equipment & Servic		17.1	3.4	nmf	3.2	nmf	0.8%	18.0	3.9	26.375 Y	Y	v	Y
1/31/2U1/ 0U4 ZBH	Zimmer Biomet	\$120.00	\$120.99	\$1/8.00	uncn	neam care Equipment & Servic	Health Care Equipment & Suppli	17.1	3.4	nmf	3.2	nmt	0.8%	18.0	3.9	20,3/5 Y	T	T	Y

Asterisks "*" note changes of original recommended prices due to stock splits, mergers, spinoffs, or returns of capital.

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